NORTHEAST STATE

We're here to get you there

FINANCIAL AID OFFICE

DEPENDENT

2011-2012 VERIFICATION WORKSHEET

Your application is selected for review in a process called "verification." In this process Northeast State compares information from your application with signed copies of your and your parents' 2010 federal tax forms, W-2 forms, or other financial documents. The law says we have the right to ask you for this information before awarding federal aid. **Complete both sides of this form, sign as required, and submit to the financial aid office.**

If there are differences between your application and your financial documents, your application may need to be reprocessed. You will be notified by the Financial Aid Office if we make corrections on your application.

Student Information

Last name First name M.I.

Student ID Number and Last Four Digits of SSN

Address (include apt. no.)

Date of birth

City State Zip code

Phone number (include area code)

Family Information

List the people in your parents' household, include:

- yourself, and your parent(s) (including stepparent) even if you don't live with your parents, and
- your parent's other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2011 through June 30, 2012, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents and your parents will provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parents, who will be attending college at least half-time between July 1, 2011 and June 30, 2012. **Do not list college name for parents.** If you need more space, attach a separate page.

Full Name	Age	Relationship	College
Missy Jones (example)	18	Sister	Central University
		Self	

Student's (and Parents') Tax and Income Information:

Send us a signed copy of your and your parents' 2010 federal income tax return and W-2s. Federal tax returns include the 2010 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. **All tax returns must be signed.**

A COPY OF THE TAX RETURN MAY NOT BE REQUIRED IF YOU IMPORTED THE IRS DATA WHEN YOU COMPLETED/CORRECTED THE FAFSA.

Check the box that applies to you:

- ❑ I have attached a signed copy of my 2010 income tax return.
- ❑ I did not file a 2010 income tax return because I was not employed in 2010.
- ❑ I did not file a 2010 income tax return but I was employed in 2010. I have attached a copy of my 2010 W-2 forms or a listing of employers and the total amount earned for year 2010.

Check the box that applies to your parent(s):

- ❑ My parent(s) has attached a signed copy of his/her 2010 income tax return.
- ❑ My parent(s) did not file a 2010 income tax return because they were not employed in 2010.
- ❑ My parent(s) did not file a 2010 income tax return but they were employed in 2010. They have attached a copy of their 2010 W-2 forms or a listing of employers and the total amount earned for year 2010.

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Answer all questions. If the answer is zero, fill in 0. Do not leave any question blank.
Report Annual Totals for the 2010 Calendar Year NOT weekly or monthly amounts.

2010 Additional Information

Student		Parent(s)
$	a. Education credits (American Opportunity, Hope/Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31.	$
$	b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household reported on the front of this form. My parents pay child support for the following child/children _____ _____	$
$	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	$
$	d. Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and/or scholarship portions of fellowships and assistantships.	$
$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay.	$
$	f. Earnings from work under a cooperative education program offered by a college.	$
$	**TOTAL Additional Information**	$

2010 Untaxed Income

Student		Parent(s)
$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	$
$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	$
$	c. Child support **received** for all of your parent(s) children. Don't include foster care or adoption payments.	$
$	d. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	$
$	e. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	$
$	f. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	$
$	g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). **Don't include the value of on-base military housing or the value of a basic military allowance for housing.**	$
$	h. Veterans' noneducation benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	$
$	i. Other untaxed income not reported such as worker's compensation, disability, etc. Also include the first-time home buyer tax credit from IRS form 1040-line 67 and making work pay tax credit from 1040-line 63; 1040A-line 40 and 1040EZ-line 8. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplmenetal Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay or benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	$
$	j. Money **received**, or paid on your behalf, (e.g., bills) not reported elsewhere on this form.	XXXXXX
$	**TOTAL**	**TOTAL** $

By signing this worksheet, we certify that all information reported is complete and correct.
If you purposely give false or misleading information you may be fined up to $20,000, sent to prison or both.

_____ _____
Student's Signature Date

_____ _____
Parent's Signature Date